

## Agenda

Vancouver Resource Investment Conference 2016

Jan 24, 2016

| Time          | Topic                                                                                                                                                                                               | Location     |
|---------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 7:00          | REGISTRATION OPENS                                                                                                                                                                                  |              |
| 8:30          | SPEAKER HALL OPENS                                                                                                                                                                                  |              |
| 8:30 - 8:50   | Q&A - 30 Year Later; What's Next?<br>Frank Holmes (US Global Investors)                                                                                                                             | Speaker Hall |
| 8:50 - 9:10   | Q&A<br>Rob McEwen (McEwen Mining Inc.)<br>Colin Sutherland (McEwen Mining Inc.)                                                                                                                     | Speaker Hall |
| 9:10 - 9:30   | Q&A<br>Ron Thiessen (Northern Dynasty Minerals Ltd.)                                                                                                                                                | Speaker Hall |
| 9:30 - 10:00  | PANEL: How to Make Money in Any Market<br>Frank Holmes (US Global Investors)<br>Ron Thiessen (Northern Dynasty Minerals Ltd.)<br>Doug Casey (Casey Research LLC)<br>Rob McEwen (McEwen Mining Inc.) | Speaker Hall |
| 10:00         | EXHIBIT HALL OPEN                                                                                                                                                                                   |              |
| 11:00 - 11:20 | The Best Ever Bottom-Fish Edition<br>John Kaiser (Kaiser Research)                                                                                                                                  | Workshop 1   |
| 11:00 - 11:20 | PANEL: Resources in Northwestern BC<br>Elmer B. Stewart, P.Geol, MSc. (Copper Fox Metals Inc.)<br>Rob McLeod, P.Geo (IDM Mining Ltd.)<br>Adam Travis (Colorado Resources Ltd.)                      | Workshop 3   |
| 11:00 - 11:20 | Why This Wretched Market Bodes Well for Gold &<br>Certain Gold Shares<br>Jay Taylor (Gold, Energy & Tech Stocks)                                                                                    | Workshop 2   |
| 11:20 - 11:30 | Corporate Presentation<br>SilverCrest Metals Inc.                                                                                                                                                   | Workshop 1   |
| 11:20 - 11:30 | Corporate Presentation<br>Nautilus Minerals Inc.                                                                                                                                                    | Workshop 2   |
| 11:20 - 11:30 | Corporate Presentation<br>Bonterra Resources Inc.                                                                                                                                                   | Workshop 3   |
| 11:30 - 11:40 | Corporate Presentation<br>Ur-Energy Inc.                                                                                                                                                            | Workshop 1   |

| Time          | Topic                                                                                                                                | Location   |
|---------------|--------------------------------------------------------------------------------------------------------------------------------------|------------|
| 11:30 - 11:40 | Corporate Presentation<br>Royal Canadian Mint                                                                                        | Workshop 2 |
| 11:30 - 11:40 | Corporate Presentation<br>Skyharbour Resources Ltd.                                                                                  | Workshop 3 |
| 11:40 - 11:50 | Corporate Presentation<br>North American Nickel Inc.                                                                                 | Workshop 3 |
| 11:40 - 11:50 | Corporate Presentation<br>MAG Silver Corp                                                                                            | Workshop 1 |
| 11:40 - 11:50 | Corporate Presentation<br>Goldsources Mines Inc.                                                                                     | Workshop 2 |
| 11:50 - 12:00 | Corporate Presentation<br>Ucore Uranium Inc (FMR Rare Metals)                                                                        | Workshop 3 |
| 11:50 - 12:00 | Corporate Presentation<br>Africa Oil Corp.                                                                                           | Workshop 1 |
| 11:50 - 12:00 | Corporate Presentation<br>MAG Silver Corp                                                                                            | Workshop 2 |
| 12:00 - 1:00  | EXHIBIT HALL BREAK                                                                                                                   |            |
| 1:00 - 1:20   | PANEL: Why Oil & Gas<br>Garth Braun (Blackbird Energy Inc.)<br>Ian Gibbs (Africa Oil Corp.)<br>Cory Fleck (Korelin Economics Report) | Workshop 3 |
| 1:00 - 1:20   | GATA Update<br>Ed Steer (Gold and Silver Digest & GATA)                                                                              | Workshop 2 |
| 1:00 - 1:20   | Workshop<br>Rob McEwen (McEwen Mining Inc.)<br>Colin Sutherland (McEwen Mining Inc.)                                                 | Workshop 1 |
| 1:20 - 1:30   | Corporate Presentation<br>Western Potash Corp.                                                                                       | Workshop 1 |
| 1:20 - 1:30   | Corporate Presentation<br>Exeter Resource Corp.                                                                                      | Workshop 2 |
| 1:20 - 1:30   | Corporate Presentation<br>Balmoral Resources Ltd.                                                                                    | Workshop 3 |
| 1:30 - 1:40   | Corporate Presentation<br>Azure Minerals Ltd.                                                                                        | Workshop 1 |
| 1:30 - 1:40   | Corporate Presentation<br>Kaminak Gold Corp.                                                                                         | Workshop 2 |
| 1:30 - 1:40   | Corporate Presentation<br>NovaGold Resources Inc.                                                                                    | Workshop 3 |
| 1:40 - 2:00   | Investing In Gold & Silver When The World Is Not<br>Collapsing: Outlook for the Global Economy<br>Jeffrey Christian (CPM Group)      | Workshop 1 |
| 1:40 - 2:00   | Gold Price Seasonality and the Dollar Index<br>Mickey Fulp (MercenaryGeologist.com)                                                  | Workshop 2 |
| 1:40 - 2:00   | Bottom Fishing: Mining Stock Appraisal<br>Chris Marchese (The Morgan Report)                                                         | Workshop 3 |

| Time        | Topic                                                                                                                                                                                                 | Location     |
|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 2:00 - 2:10 | Corporate Presentation<br>Victoria Gold Corp.                                                                                                                                                         | Workshop 1   |
| 2:00 - 2:10 | Corporate Presentation<br>Avrupa Minerals Ltd.                                                                                                                                                        | Workshop 2   |
| 2:00 - 2:10 | Corporate Presentation<br>Orezone Gold Corp.                                                                                                                                                          | Workshop 3   |
| 2:10 - 2:20 | Corporate Presentation<br>Erdene Resource Development Corp.                                                                                                                                           | Workshop 1   |
| 2:10 - 2:20 | Corporate Presentation<br>Metanor Resources Inc.                                                                                                                                                      | Workshop 2   |
| 2:10 - 2:20 | Corporate Presentation<br>Denison Mines Corp.                                                                                                                                                         | Workshop 3   |
| 2:20 - 2:40 | Extreme Markets, Top Gold & Silver Stock Picks for 2016<br>Peter Spina (GoldSeek.com   SilverSeek.com)                                                                                                | Workshop 1   |
| 2:20 - 2:40 | 5 Things Liberals are Doing to Keep Mining &<br>Exploration Alive<br>Honourable Bill Bennett (Government of British<br>Columbia)                                                                      | Workshop 2   |
| 2:40 - 2:50 | Corporate Presentation<br>Blackbird Energy Inc.                                                                                                                                                       | Workshop 1   |
| 2:40 - 2:50 | Corporate Presentation<br>Fission Uranium Corp.                                                                                                                                                       | Workshop 2   |
| 2:50 - 3:00 | Corporate Presentation<br>Pershing Gold Corp.                                                                                                                                                         | Workshop 1   |
| 2:50 - 3:00 | Corporate Presentation<br>Quaterra Resources Inc.                                                                                                                                                     | Workshop 2   |
| 3:00        | EXHIBIT HALL OPEN                                                                                                                                                                                     |              |
| 4:00        | PANEL: Is the Uranium Meltdown Over?<br>David D. Cates (Denison Mines Corp.)<br>Dev Randhawa (Fission Uranium Corp.)<br>Amir Adnani (Uranium Energy Corp)                                             | Speaker Hall |
| 4:30 - 5:00 | PANEL: The Truth About Junior Resource Speculation<br>Doug Casey (Casey Research LLC)<br>Frank Holmes (US Global Investors)<br>Rick Rule (Rule Investment Media)<br>Brent Cook (Exploration Insights) | Speaker Hall |
| 5:00        | EXHIBIT HALL CLOSE                                                                                                                                                                                    |              |
| 5:00 - 5:30 | "The Best Of"<br>Marin Katusa (Katusa Research)                                                                                                                                                       | Speaker Hall |
| 5:30        | DAY CLOSE                                                                                                                                                                                             |              |

Jan 25, 2016

| Time | Topic              | Location |
|------|--------------------|----------|
| 7:30 | REGISTRATION OPENS |          |

|               |                                                                                                                                                                                                                               |              |
|---------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 8:30          | SPEAKER HALL OPENS                                                                                                                                                                                                            |              |
| 8:30 - 8:50   | Q&A<br>Rick Rule (Rule Investment Media)                                                                                                                                                                                      | Speaker Hall |
| 8:50 - 9:10   | Q&A - 40 Years Later; The Ultimate Speculator<br>Doug Casey (Casey Research LLC)                                                                                                                                              | Speaker Hall |
| 9:10 - 9:40   | PANEL: Silver Producers<br>Ross Beaty (Equinox Gold Corp. - Founder & Chairman)<br>Randy Smallwood (Wheaton Precious Metals)<br>Keith Neumeyer (First Majestic Silver Corp.)<br>Phillips S. Baker, Jr. (Hecla Mining Company) | Speaker Hall |
| 9:40 - 10:00  | Q&A<br>Ross Beaty (Equinox Gold Corp. - Founder & Chairman)                                                                                                                                                                   | Speaker Hall |
| 10:00         | EXHIBIT HALL OPEN                                                                                                                                                                                                             |              |
| 11:00 - 11:20 | How to Profit from Resource Deflation<br>Marin Katusa (Katusa Research)                                                                                                                                                       | Workshop 1   |
| 11:00 - 11:20 | Why The Morgan Report is an Investors Best Friend in 2016<br>David Morgan (The Morgan Report)                                                                                                                                 | Workshop 2   |
| 11:00 - 11:20 | 2016 Credit Collapse and Gold Silver Price Explosion<br>Bo Polny (Gold 2020 Forecast LLC)                                                                                                                                     | Workshop 3   |
| 11:20 - 11:30 | Corporate Presentation<br>Uranium Energy Corp.                                                                                                                                                                                | Workshop 1   |
| 11:20 - 11:30 | Corporate Presentation<br>Pacton Gold Inc.                                                                                                                                                                                    | Workshop 2   |
| 11:20 - 11:30 | Corporate Presentation<br>Pretium Resources Inc.                                                                                                                                                                              | Workshop 3   |
| 11:30 - 11:40 | Corporate Presentation<br>Corvus Gold Inc.                                                                                                                                                                                    | Workshop 1   |
| 11:30 - 11:40 | Corporate Presentation<br>Diamcor Mining Inc.                                                                                                                                                                                 | Workshop 2   |
| 11:30 - 11:40 | Corporate Presentation<br>Morien Resources Corp.                                                                                                                                                                              | Workshop 3   |
| 11:40 - 12:00 | Q&A on Your Favorite Junior Miner<br>Brent Cook (Exploration Insights)<br>Joe Mazumdar (Exploration Insights)                                                                                                                 | Workshop 1   |
| 11:40 - 12:00 | PANEL: Canada's Capital Markets<br>John McCoach (TSX Venture Exchange)<br>Richard W. Carleton (CSE - Canadian Securities Exchange)<br>Cory Fleck (Korelin Economics Report)                                                   | Workshop 3   |
| 11:40 - 12:00 | Playing the Renewable Energy Boom with Clean Energy Metals<br>Jeb Handwerger (Mining Development Corp.)                                                                                                                       | Workshop 2   |
| 12:00         | EXHIBIT HALL BREAK                                                                                                                                                                                                            |              |
| 1:00 - 1:20   | Top Picks for 2016<br>Sid Rajeev (Fundamental Research Corp.)                                                                                                                                                                 | Workshop 1   |
| 1:00 - 1:20   | Gianni & His Special Guests Dissect The Magic Words                                                                                                                                                                           | Workshop 2   |

| Time        | Topic                                                                                                                                                          | Location   |
|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|
|             | Every 2016/2017 Portfolio Is Looking For: Copper, Lithium, Graphite, Cobalt<br>Gianni Kovacevic (My Electrician Drives a Porsche? & Exec. Chairman CopperBank) |            |
| 1:00 - 1:20 | Mineral Production & Investing in Alaska<br>Lieutenant Governor Byron Mallott (State of Alaska)                                                                | Workshop 3 |
| 1:20 - 1:30 | Corporate Presentation<br>Copper Mountain Mining Corp.                                                                                                         | Workshop 1 |
| 1:20 - 1:30 | Corporate Presentation - Alaska<br>Alaska Energy Metals                                                                                                        | Workshop 3 |
| 1:20 - 1:30 | Corporate Presentation<br>Sulliden Mining Capital Inc.                                                                                                         | Workshop 2 |
| 1:30 - 1:40 | Corporate Presentation<br>GoldMining Inc.                                                                                                                      | Workshop 1 |
| 1:30 - 1:40 | Corporate Presentation - Alaska<br>Freemgold Ventures Limited                                                                                                  | Workshop 3 |
| 1:30 - 1:40 | Corporate Presentation<br>Zimtu Capital Corp.                                                                                                                  | Workshop 2 |
| 1:40 - 2:00 | Equity Crowdfunding - The Future of Public Company Financing<br>Justin Meiklem (Stockhouse Publishing Ltd.)                                                    | Workshop 1 |
| 1:40 - 2:00 | The Uranium Bull Cometh<br>Nick Hodge                                                                                                                          | Workshop 2 |
| 1:40 - 1:50 | Corporate Presentation - Alaska<br>Ucore Uranium Inc (FMR Rare Metals)                                                                                         | Workshop 3 |
| 1:50 - 2:00 | Corporate Presentation - Alaska<br>Western Alaska Copper and Gold Company                                                                                      | Workshop 3 |
| 2:00 - 2:10 | Corporate Presentation<br>Renaissance Gold Inc.                                                                                                                | Workshop 1 |
| 2:00 - 2:10 | Corporate Presentation<br>Western Copper and Gold Corporation                                                                                                  | Workshop 2 |
| 2:00 - 2:10 | Corporate Presentation - Alaska<br>Constantine Metal Resources Ltd.                                                                                            | Workshop 3 |
| 2:10 - 2:20 | Corporate Presentation<br>Balmoral Resources Ltd.                                                                                                              | Workshop 1 |
| 2:10 - 2:20 | Corporate Presentation - Alaska<br>Graphite One Resources Inc.                                                                                                 | Workshop 3 |
| 2:10 - 2:20 | Corporate Presentation<br>Nickel Creek Platinum Corp.                                                                                                          | Workshop 2 |
| 2:20 - 2:40 | Early Stages of Issuer Capitulation, a Time to Write Checks?<br>Rick Rule (Rule Investment Media)                                                              | Workshop 1 |
| 2:20 - 2:40 | Market Update and 7 Junior Mining Companies to Own For the Rebound<br>Greg McCoach (Mining Speculator)                                                         | Workshop 2 |

| Time        | Topic                                                                                                                                                                                                                                       | Location     |
|-------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 2:40 - 2:50 | Corporate Presentation<br>AuRico Metals Inc.                                                                                                                                                                                                | Workshop 2   |
| 2:40 - 2:50 | Corporate Presentation<br>Sierra Metals Inc.                                                                                                                                                                                                | Workshop 1   |
| 2:50 - 3:00 | Corporate Presentation<br>First Mining Gold Corp.                                                                                                                                                                                           | Workshop 2   |
| 2:50 - 3:00 | Corporate Presentation<br>Mirasol Resources Ltd.                                                                                                                                                                                            | Workshop 1   |
| 3:00 - 4:00 | EXHIBIT HALL OPEN                                                                                                                                                                                                                           |              |
| 4:00 - 4:30 | PANEL: Resources in the Pacific Northwest<br>Honourable Bill Bennett (Government of British Columbia)<br>Honourable Scott Kent (Yukon Government)<br>Lieutenant Governor Byron Mallott (State of Alaska)<br>Robert Levy (Border Gold Corp.) | Speaker Hall |
| 4:30 - 5:00 | PANEL: The Next Generation of Resource Superstars<br>Amir Adnani (Uranium Energy Corp)<br>Ivan Bebek (Copernico Metals)<br>Jordan Trimble (Skyharbour Resources Ltd.)<br>Matthew Hornor (Kaizen Discovery)                                  | Speaker Hall |
| 5:00        | EXHIBIT HALL CLOSE                                                                                                                                                                                                                          |              |
| 5:00 - 5:30 | "The Best Of"<br>Marin Katusa (Katusa Research)                                                                                                                                                                                             | Speaker Hall |
| 5:30        | DAY CLOSE                                                                                                                                                                                                                                   |              |